The Association of State Wetland Managers Presents: Improving Wetland Restoration Success 2014 — 2015 Webinar Series Evaluating the Ecological Performance of Compensatory Mitigation

Presenters: Joseph A. Morgan, US EPA Dr. Eric Stein, Southern California Coastal Water Research Project



& Dr. Siobhan Fennessy, Kenyon College Moderators: Jeanne Christie & Marla Stelk Supported by EPA Wetland Program Development Grant 83541601

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# AGENDA

- Welcome and Introductions (10 minutes)
- Evaluating the Ecological Performance of Compensatory Mitigation
  - The State of the Science on Compensation
     Performance Trends (30 minutes)
  - National Evaluation of Compensatory Mitigation
     Sites (30 minutes)
- Question & Answer (15 minutes)
- Wrap up (5 minutes)





# **WEBINAR MODERATORS**





# Jeanne Christie, Executive Director

Marla Stelk, Policy Analyst

# WETLAND RESTORATION PROJECT

- Interdisciplinary workgroup of 22 experts
- Monthly webinar series
- Draft white paper based on webinars, participant feedback, external review
- Pursuing strategies that:
  - Maximize outcomes for watershed management
    - Ecosystem benefits
    - Climate change
    - Invasive species
  - Improve permit applications and review
  - Develop a national strategy for improving wetland restoration success

# ACTION PLAN IMPLEMENTATION



## WEBINAR SCHEDULE & RECORDINGS

#### Association of State Wetland Managers - Protecting the Nation's Wetlands.



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#### **ASWM Upcoming Webinars**

- Stream/Wet Meadow Restoration September 8, 2015
- The Florida Wetlands Integrity Dataset: Part 2 September 16, 2015
- Solar Project Siting and Wetland Permitting September 29, 2015

For a complete list of ASWM webinars, click here.

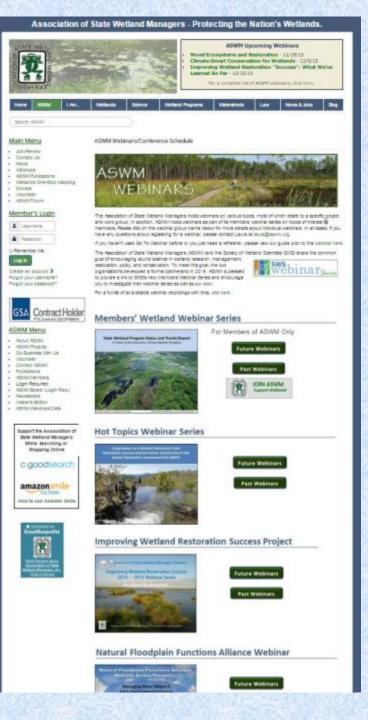


purpose. This report encourages the thoughtful identification of the most

annonriate and efficient methods in light of available financial and staff recourses

assessment methods to obtain science-based answers to wetland management problems. While it provides an overview of many common approaches to wetland monitoring, the focus is primarily on why these methods are selected for a given

# WEBINAR SCHEDULE & RECORDINGS



# **FUTURE SCHEDULE**

## Topics for 2016:

- Wetland Restoration & Water Rights
- Managing Invasive Species in Wetland Restoration Projects
- Establishing Reference Conditions for Performance Standards & Long Term Monitoring Results: Soils, Hydrology and Vegetation
- How to Select the Right Wetland Restoration Team
- Bottomland Hardwood Restoration
- Gulf Coast Restoration Post-Katrina
- How to Incorporate Wetland Restoration in to Landscape Planning
- Prioritizing Wetland Restoration Mitigation Site Selection in the Face of Climate Change

**FOR FULL SCHEDULE, GO TO:** http://aswm.org/aswm/6774-futurewebinars-improving-wetland-restoration-success-project

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Please contact **Laura Burchill** laura@aswm.org (207) 892-3399

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# PRESENTERS







Joseph A. Morgan ORISE Participant U.S. Environmental Protection Agency, Wetlands Division Dr. Eric Stein Principal Scientist Southern California Coastal Water Research Project (SCCWRP) **Dr. Siobhan Fennessy** Jordan professor of Biology and Environmental Studies Kenyon College

## A "COOKBOOK" APPROACH TO WETLAND RESTORATION WON'T WORK

There are too many variables.

- Every landscape is different
  Purpose of restoration varies
  Even a good design may not anticipate events
- •Time needed varies



Intervention and adaptation may be needed during and after construction
Evaluating progress and completeness is needed

## Major Reasons for Failure (examples)

## Overarching

- Poorly Defined
   Outcomes/Performance
   Criteria
- Lack of Access to Expertise and Training
- •Lack of Accountability and Enforcement
- •Altered and Changing Landscapes/Climate
- •Separation of Professions The 'Silo' effect

## Site-Specific

- Planning issues, i.e., Inadequate Assessment of landscape, hydrology & soils
- Construction issues, i.e., failure to implement design, no adaptive management
- Post construction issues, i.e., poor record keeping, limited follow up activity to address problems

## How Do We Improve?

- Better defined goals and performance criteria
- Improve Access to Knowledge and Training
- Require Accountability
- Require Documentation of Credentials
- Develop a Common Taxonomy

- Adopt New Science and Technology into Regulations and Guidance
- Engage Multi-Disciplinary, Integrated Teams
  - Regional Data Depositories to Document Reasons for Success and Failure

#### EACH WETLAND RESTORATION PROJECT IS UNIQUE:

- Consider both historic and current landscape setting
- Analyze how water moves into and out of the site
- Evaluate soils present and identify any onsite drainage
- Focus first on hydrology and soil first, last on plants
- Develop a plan that is achievable for the site
- Develop comprehensive cost estimates
- Ensure plan is followed
- Hire experienced and knowledgeable contractors
- Adapt plan as needed during construction
- Determine if monitoring criteria will measure progress
- Keep good records and share with others







# **Evaluating the Ecological Performance of Compensatory Mitigation**

IT WILL TAKE US A FEW MOMENTS TO MAKE THE SWITCH…



#### Morgan Recommendations

Problem	Recommendation	Selected Measures
Few studies of the performance of compensatory mitigation since 2008, and many states have not evaluated their programs at all.	States, particularly those with large and active compensatory mitigation programs, should conduct periodic self-audits to determine that both ecological and administrative goals are being met.	<ul> <li>Leverage federal grants, such as EPA WPDG, to fund activities related to improving mitigation performance.</li> <li>Eligible state universities can be a useful resource for states with limited employee time to dedicate to mitigation evaluations.</li> </ul>
Studies are conducted on an ad-hoc "one-off" basis, making it difficult to compare across time and space.	States should develop a long- term approach to mitigation to facilitate periodic evaluations of program performance.	<ul> <li>Employ a standard study design that can leverage existing aquatic resource surveys as reference.</li> <li>Organize project files in a geospatial database &amp; establish standard reporting procedures for mitigation projects.</li> </ul>
Few studies have evaluated differences in outcomes between compensation mechanisms (banks, ILF, permittee- responsible).	Study designs should be constructed to compare all three mechanisms where appropriate.	<ul> <li>Refer to Siobhan &amp; Eric's study design for wetlands.</li> <li>Administrative performance may be addressed through file review and/or "windshield" surveys without the need for time-intensive and expensive sampling.</li> </ul>
Very few studies have evaluated the performance of stream compensation.	Studies should examine all forms of aquatic resource compensation, not just wetlands.	<ul> <li>We are working on developing a similar study design for stream compensation.</li> <li>Valuable information can be gleaned from existing data – file reviews don't require the same level of effort/fieldwork, see Palmer &amp; Hondula (2014).</li> </ul>

#### **Stein Recommendations**

Cause of Failure	Recommendation	Selected Measures
Poor site selection and design	Incorporate landscape ecology and historical ecology understanding into design	Analyze historical distributions of wetlands at the watershed scale. Create templates for watershed- scale restoration based on this understanding. Mitigation projects must select and design sites consistent with the overall watershed plan
Failure to investigate and understand hydrology to a sufficient level to inform restoration design	Conduct analysis of historic, current, and model anticipated future hydrologic conditions prior to design.	Several seasons of surface and subsurface hydrologic monitoring should occur at the proposed site AND an appropriate reference site, prior to restoration design. Modelling should demonstrate ability to maintain hydrology under expected future conditions. Include adaptive hydrologic monitoring to correct errors and unanticipated events early in the restoration process.
Inadequate or poorly conceived monitoring	Monitor broad suite of structure and functional indicators at project and reference site using a BACI design	Standardized monitoring procedures, indicators/indices, and data templates should be used. Pre-restoration monitoring at the project and reference site should occur for several years before design in approved. Post-restoration adaptive monitoring should occur for a minimum of 20 years. Permittees could pay into regional monitoring entities for this
Lack of data sharing and dissemination to allow lessons to be shared	Create and enforce standard data templates, web services, and apis to facilitate information sharing	Regional data exchange networks would allow better sharing of lessons learned and would provide broader access to data from past sites that could be used to improve the science of wetland restoration.

#### Fennessy Recommendations

Cause of Failure	Recommendation	Selected Measures
Studies of performance often limited in scope, making comparisons difficult (through time and across regions)	States need consistent methods to evaluate mitigation projects and program performance.	<ul> <li>Adopt standard methodology as proposed</li> <li>Benchmark with NWCA and/or statewide data</li> </ul>
Many states have incomplete or inaccessible project records that prevents ability to track and assess	Electronic databases of compensatory mitigation projects are needed	<ul> <li>Funding needed to gather and organize current and historic data on compensatory mitigation and improving the our ability to track these data into the future</li> <li>Use database to initiate studies of compensatory mitigation using the study design</li> </ul>
Consistent performance standards lacking, prevents adaptive management and project improvement	Use the data collected to develop better performance standards and monitoring protocols	<ul> <li>Pilot studies can show relationship between performance standards and project success</li> <li>Standards must be ecologically relevant, use existing biological assessment methods (VIBI)</li> </ul>



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# Thank you for your participation!



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